

What if I already left a gift in my Will to MMC?

Please make us aware of your intentions to make a legacy gift so that we have the opportunity to say thank you for your generosity! We would also be happy to recognize your gift on our Donor Wall, or should you prefer, we can keep your donation anonymous.

Thank You

Thank you for considering a Legacy Gift to Morton Medical Centre. Your belief in ensuring future generations of our community have access to healthcare is greatly appreciated.

Sample Codicil

I give to Morton Medical Centre, 150 Strickland Street, Lakefield, ON, K0L 2H0, the sum of \$____ [or % share of my estate] to be used for its general purposes.

Disclaimer

The Legacy Giving information in this brochure is provided for general information purposes only. We recommend that you meet with your lawyer and/or financial advisor to discuss the right charitable giving options for you.



For more information about making a gift through your Will to MMC please contact the Board Chair at info@mmclakefield.ca or visit www.mmclakefield.ca

Make our community's healthcare your legacy.



Community Focused

As a result of tremendous community fundraising support, the Morton Medical Centre (MMC) opened its doors in 2009. We are proud to say that since our opening, over 6,000 patients have benefitted from the services provided by our physicians, the Nurse Practitioner Health Clinic, and Lakefield Physiotherapy and Foot Clinic.

MMC is a community owned not-for-profit organization that operates under the guidance of a volunteer Board of Directors. Rent and parking fees are MMC's only two sources of revenue. As a result, donations from our community are important for the long-term sustainability of MMC.

What is a legacy gift?

A legacy gift is a planned future gift that designates some part of an individual's estate as a donation to a not-for-profit. Legacy gifts enable individuals to create a meaningful philanthropic legacy by making a direct impact on the causes that are important to them. They can also be beneficial for tax purposes.

What type of legacy gifts can I make in my will?

Bequest: The easiest form of legacy giving. It can be a certain sum of money, a specific asset, or a portion of your estate. A bequest has no impact on your current cash flow or assets during your lifetime.

RRSPs & RRIFs: You can name Morton Medical Centre as the beneficiary of your retirement plan. This means that upon your death MMC would receive the proceeds.

Life Insurance: A gift of life insurance is made when you name Morton Medical Centre as the beneficiary. You would control the policy and MMC would receive the insurance proceeds upon death.

Stocks, Bonds & Mutual Funds: When you donate publicly traded securities such as stocks, bonds and mutual funds, you will not pay the capital gains tax that would be applied if you sold them, and your estate will receive a charitable tax receipt for the fair market value of the shares on the date they are transferred to Morton Medical Centre.

Is there a minimum amount I need to donate?

No minimum amount is required to make a legacy gift. Any bequest amount is welcomed and greatly appreciated.

What will my legacy gift be used for?

Rent and parking fees are MMC's only two sources of revenue. As a result, donations from our community are important for the long-term sustainability of MMC.

How do I make a gift to MMC?

Your legacy gift can be arranged at any time through your lawyer or adviser. They can help you determine the best way to make a gift and can also prepare a codicil that adds your legacy bequest to your existing Will. Some donors choose to state a specific gift amount while others may choose to give a percentage of their estate to their charity of choice.